

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :		31 August 2011		
To: Hong Kong Exchanges and Cl	earing Limite	ed		
Name of Issuer	Kaisun Ene	ergy Group Limited		
Date Submitted	01 Septem	ber 2011		
I. Movements in Authorised Share	Capital			
1. Ordinary Shares				
(1) Stock code : 8203	Descriptio	n : <u>Ordinary</u>	Shares	
		No. of ordinary	Par value <i>(State</i>	Authorised share capital
		shares	currency)	(State currency)
Balance at close of preceding mor	nth _	10,000,000,000	HK\$0.01	HK\$100,000,000.00
Increase/(decrease)	_			
Balance at close of the month	_	10,000,000,000	HK\$0.01	HK\$100,000,000.00
(2) Stock code : N/A	Descriptio	n:		
		No. of ordinary	Par value	Authorised share capital
		shares	(State currency)	(State currency)
Balance at close of preceding mor	nth			
	_			
Increase/(decrease)	_			
Balance at close of the month	_			

2. Preference Sha	ares	
Stock code :	N/A	Description :
		No. of preference Par value Authorised share capita shares (State currency) (State currency)
Balance at close	of preceding mont	
Increase/(decrease	se)	
Balance at close	of the month	
3. Other Classes	of Shares	
Stock code :	N/A	Description :
		No. of other classes Par value Authorised share capita of shares (State currency) (State currency)
Balance at close	of preceding mont	
Increase/(decrease	se)	
Balance at close	of the month	
Total authorised s	share capital at the	end of the month (State currency): HK\$100,000,000.00

# II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other classes
	(1) (2)		shares	of shares
Balance at close of preceding month	2,537,260,500			
Increase/ (decrease) during the month				
Balance at close of the month	2,537,260,500			

Share Options (under Share Option Schemes of the Issuer)

Share Options (under S	Share Option Scl	hemes of the Issu	er)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during the	issuer which may be
including EGM				month pursuant thereto	issued pursuant thereto	
approval date		Movement duri	ng the month		<del>_</del>	as at close of the month
(dd/mm/yyyy) and						
class of shares issuable	Granted	Evereiged	Cancelled	Lancad		
	Granted	Exercised	Cancelled	Lapsed		9,850,000
1. Share Option						9,000,000
Scheme						
Exercise Price						
at HK\$0.394						
Granted on						
(08/01/2009)						
Ordinary shares						
(Note 1)						
2. Share Option						9,462,500
Scheme					<del></del>	J,7UZ,JUU
Exercise Price						
at HK\$0.762						
Granted on (11/8/2009)						
Ordinary shares						
(Note 1)						
,						
3. Share Option						3,000,000
Scheme						0,000,000
Exercise Price						
at HK\$1.184						
Granted on						
(18/11/2009)						
Ordinary shares						
(Note 1)						
4. Share Option						20,056,750
Scheme						20,000,700
Exercise Price						
at HK\$1.078						
Granted on						
(09/02/2010)						
Ordinary shares						-
(Note 1)						
5. Share Option						42,287,674
Scheme		-	•			12,201,017
Exercise Price						
at HK\$0.56						
Granted on						
(18/10/2010)						
Ordinary shares						
(Note 1)						

#### For Main Board and GEM listed issuers

6. Share Option Scheme	135,266,840					135,266,840
Exercise Price						
at HK\$0.215						
Granted on						
(12/08/2011)						
Ordinary shares						
(Note 1)						
			Total A. (Ordi	nary shares)	0	
				ence shares)	N/A	
			(	(Other class)	N/A	
Total funds raised duri	ng the month from	exercise of opt	ons			
(State currency)						

Warrants to Issue Shares of the Issu  Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month		Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	nominai vaiue	month	monun	ПОПШ		
1.						
( / / ) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( 1 1	)	_			
2.	_ _					
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(	)				
3.	_		_			
	_ 					_
Stock code (if listed) Class of shares issuable (Note 1)			_			
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( 1 1	)	_			
4.	<del>-</del> 					
( / / ) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)	<del>-</del> -			
				linary shares) rence shares) (Other class)	0 N/A N/A	- - -

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of issuer shares of issuer issued which may be issued pursuant during the thereto as at month Currency of Converted close of the pursuant amount Amount at close of during the Amount at close thereto month Class and description outstanding preceding month month of the month 1. Replacement Bonds HK\$ 217,660,000 217,660,000 Up to 31/08/2011 334.800.000 Up to 10/06/2013 357,410,000 Stock code (if listed) Class of shares issuable (Note 1) Ordinary Share Subscription price 0.70 EGM approval date (if applicable) (02/09/2009) (dd/mm/yyyy)) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)  $( \ \ / \ \ / \ \ )$ (dd/mm/yyyy) Total C. (Ordinary shares) (Preference shares) N/A (Other class) N/A

#### For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
( / / )		
shares (Note 1)		<u> </u>
2.		
shares (Note 1)		
3		
shares (Note 1)		<u> </u>
Total D. (Ordinary shares)	0	
Total D. (Ordinary shares) (Preference shares)	N/A	
(Other class)	N/A	•
,		-

	ner Movements in Iss					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue						monui
				Class of shares issuable (Note 1)			
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / / )		
				EGM approval date: (dd/mm/yyyy)	( / / )		
							·
				Class of shares issuable (Note 1)			
2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / / )		
				EGM approval date: (dd/mm/yyyy)	( / / )		
				Class of shares issuable (Note 1)	<u>Ordinary</u>		
3.	Placing	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / / )		
				EGM approval date: (dd/mm/yyyy)	( / / )		
				Class of shares issuable (Note 1)			
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	( / / )		
				EGM approval date: (dd/mm/yyyy)	( / / )		

For Main Board and GEM listed issuers

				701	TVIUIT J	<u>Jouru</u>	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued
	Type of Issue							
5.	Scrip dividend	At price :	State currency	 Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(			
				Class of shares repurchased (Note 1)  Cancellation date :	( / /	· )		
6.	Repurchase of shares			(dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)	( / /			
7.	Redemption of shares			Class of shares redeemed (Note 1)  Redemption date: (dd/mm/yyyy)	( / /	· )		
				EGM approval date: (dd/mm/yyyy)	( / /	')		
				Class of shares issuable (Note 1)		<u>.</u>		
8.	Consideration issue	At price :	State currency	 Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	(	)		

	For	Main Board	and GEM listed	
Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issue pursuant thereto as a close of the month
Type of issue				
	Class of shares issuable (Note 1)			
9. Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	( / / )		
	EGM approval date: (dd/mm/yyyy)	( / )		
10. Other (Please specify) At price : Sta	Class of shares issuable (Note 1) te Issue and allotment date : (dd/mm/yyyy)	(//)		
	EGM approval date: (dd/mm/yyyy)	( / / )		
		(Ordinary share reference share (Other cla	es) N/A	· ·
Total increase / (decrease) in ordinary sha	res during the month (i.e. Total of A to E):	(1)	0	
		(2)	N/A	1
Total increase / (decrease) in preference s	hares during the month (i.e. Total of A to E):		N/A	
Total increase / (decrease) in other classe	s of shares during the month (i.e. Total of A to E):		N/A	

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):						
Submitted by: Mr. Chan Nap Kee, Joseph						
Title: Chairman (Director, Secretary or other duly authorised officer)						

### Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.